

PROGRAM PLANNING AND EVALUATION COMMITTEE MEETING

Date: March 12, 2025

Time: 12:00 PM

Location: 1920 Mariposa Street, Suite 310 Fresno, CA 93721

AGENDA

ITEM	SUBJECT	PRESENTER	ACTION
1.	CALL TO ORDER	Pacheco, Chair	
2. Page 3	ROLL CALL A. Monthly Attendance Record		
3. Page 4	2025 PROGRAM PLANNING AND EVALUATION COMMITTEE MEETING SCHEDULE	Pacheco, Chair	Approve
4. Page 5	PROGRAM PLANNING AND EVALUATION COMMITTEE CHARTER A. Supporting Document	Pacheco, Chair	Approve
5. Page 10	CALIFORNIA ADVANCING AND INNOVATING MEDICAL (CalAIM) INITIATIVES 1. Community Health Worker 2. Community Supports 3. Enhanced Care Management 4. Providing Access and Transforming Capacity and Infrastructure Transition, Expansion, and Development Initiative	Thomas, Staff	Approve
6. Page 14	CONTINUATION APPLICATIONS 1. California Personal Responsibility Education Program (CA Prep) and Information & Education (I&E) Program 2. FUSD Comprehensive Sexual Health Education Program	Thomas, Staff	Ratify
7. Page 17	ENERGY SERVICES: EQUITABLE BUILDING DECARBONIZATION DIRECT INSTALL PROGRAM – CENTRAL REGION	Conway, Staff	Ratify
8. Page 19	ADVANCE PEACE COMPREHENSIVE MONITORING VISIT A. Supporting Document	Turner, Staff	Information
9. Page 37	ADVANCE PEACE CALIFORNIA VIOLENCE INTERVENTION AND PREVENTION GRANT PROGRAM - COHORT 5	Turner, Staff	Information
10. Page 39	2024 CSBG MONITORING REPORT UPDATE A. Supporting Document	Arredondo, Staff	Information
11. Page 42	2026 -2027 COMMUNITY ACTION PLAN PROCESS A. CSBG Organizational Standard 1.1, 1.2, 2.1, 2.2, 3.1, 3.2, 3.3, 3.4, 3.5, 4.1, 4.2, 4.3, and 6.4	Arrendondo, Staff	Information
12. Page 43	GRANT TRACKER A. Supporting Document	Medina, Staff	Information



13.	PUBLIC COMMENTS <i>(This is an opportunity for the members of the public to address the Board on any matter related to the Commission that is not listed on the agenda. Limit two minutes per speaker.)</i>
14.	ADJOURNMENT
Note:	NEXT COMMITTEE MEETING: TBD 2025



**Program Planning and Evaluation Committee Meeting
Monthly Attendance Record
2025**

Alena Pacheco
 Brian King
 Diane Lira
 Robert Pimentel
 Jalyssa Jenkins-McGill

	January	Feb	12-Mar	16-Apr	14-May	11-Jun	9-Jul	Aug	10-Sep	8-Oct	12-Nov	10-Dec	Attended
Alena Pacheco													0/9
Brian King													0/9
Diane Lira													0/9
Robert Pimentel													0/9
Jalyssa Jenkins-McGill													0/9

O-Present X-Absent T-Teleconference

PROGRAM PLANNING AND EVALUATION COMMITTEE MEETING

Date: March 12, 2025	Department: Planning & Evaluation
Agenda Item #: 3	Director: Ana Medina, Andy Arredondo
Subject: 2025 Program Planning and Evaluation Committee Meeting Schedule	Officer: Brian Angus

Recommended Action

Staff recommends Committee review and approval of the 2025 Program Planning and Evaluation (PP&E) Committee meeting schedule.

Background

As stated in the PP&E Committee Charter, the Committee shall meet monthly on a date set by the Chair. Meetings during the month of July shall be held at the discretion of the Committee Chairperson.

PP&E Committee	
Month	Meeting Date
March	Wednesday, March 12, 2025
April	*Wednesday, April 16, 2025
May	Wednesday, May 14, 2025
June	Wednesday, June 11, 2025
July	❖ Wednesday, July 9, 2025
August	No Meeting
September	Wednesday, September 10, 2025
October	Wednesday, October 8, 2025
November	Wednesday, November 12, 2025
December	Wednesday, December 10, 2025

* Third Wednesday of the month

❖ Discretion of the Committee Chairperson

All meetings will be held in person with the option for Committee members to call in and be counted towards quorum.

Fiscal Impact

Action on this agenda item will have no fiscal impact.

Conclusion

If approved by the Committee, the meeting schedule will be final and implemented.

PROGRAM PLANNING AND EVALUATION COMMITTEE MEETING

Date: March 12, 2025	Department: Planning & Evaluation
Agenda Item #: 4	Director: N/A
Subject: Program Planning and Evaluation Committee Charter	Officer: Brian Angus

Recommended Action

Staff recommends Committee review and approval of the Program Planning and Evaluation Committee Charter.

Background

The Committee Charter is attached for reference in a redline version for review and discussion of additional changes proposed to the Program Planning and Evaluation Charter.

The proposed changes are aligned with our current Agency’s Bylaws.

Fiscal Impact

Action on this agenda item will have no fiscal impact.

Conclusion

If approved by the Committee, the Program Planning and Evaluation Charter will be revised to align with the agency’s Bylaws.

FRESNO ECONOMIC OPPORTUNITIES COMMISSION
PLANNING AND EVALUATION COMMITTEE CHARTER

DRAFT

MODIFIED ~~MAY 2023~~ MARCH 2025

FRESNO EOC PROGRAM PLANNING AND EVALUATION COMMITTEE CHARTER

INTRODUCTION

The Program Planning and Evaluation Committee was established to assist the Board in carrying out its duties as they pertain to agency program planning and evaluation. The committee is tasked with overseeing and evaluating existing programs as well as the establishment of new programs and initiatives.

PURPOSE

The purpose of the Program Planning and Evaluation Committee is to oversee, review, and make recommendations to the agency's full board of commissioners in matters associated with the strategic direction of the agency and its program activities, including funding proposals – new and continuing – program evaluation, feasibility studies, data management, research, and advocacy.

MEMBERSHIP

The Program Planning and Evaluation Committee consists of five (5) Commissioners, with at least one from each tripartite sector. The committee members and chair shall be appointed by the Board Chair, be approved by the board and shall serve at the pleasure of the board.

Fresno EOC staff, assigned by the Board Secretary, shall serve as the Committee Secretary.

QUORUM

A quorum shall be established at the beginning of all meetings. A quorum for any meeting of the Committee shall consist of 50 percent of that Committee. Participation in a meeting through the use of conference telephone or electronic video screen communication pursuant to Article VIII of the Corporation's Bylaws constitutes presence at that meeting. Should a meeting not meet quorum requirements or lose the quorum at some point during the meeting, the meeting may proceed with informational items however no action, other than adjournment, may be taken.

SCOPE

The committee shall have the delegated authority to weigh in on matters pertaining to funding and programming.

RESPONSIBILITIES AND DUTIES

Section 1. Grants, Foundations, Contracts, and Private Funding

- A. The Committee oversees implementation of the Corporation's community needs assessment and strategic planning processes approved by the Board and receives regular reports of progress on the implementation of the approved Strategic Plan to determine what degree the Corporation is addressing the needs and goals identified through these processes.
- B. The Committee discusses, reviews and recommends grant applications.
- C. The Committee tracks the progress of the Corporation's programs in meeting identified goals and objectives.
- D. The Committee oversees the Corporation's processes to track outcomes for its programs.
- E. The Committee reviews monitoring reports, evaluations, and other feedback on the Corporation's programs provided by funding sources and other interested parties.
- F. The Committee works with the Corporation's staff and full Board to ensure that monitoring findings are addressed in a timely way.
- G. The Committee oversees the regular evaluation of the Corporation's programs by the Corporation's Board and Staff; and regularly reports to the full Board on these matters. In addition, the program planning and evaluation Committee shall have such other powers and perform such other duties as the Board may specify from time to time.
- H. The Committee directs and guides the agency and staff in areas it seeks to take a position, or develop program concepts for review by the Board of Commissioners.
- I. Participate in state, regional, national conferences or working groups to promote the agency's mission and initiatives, especially new initiatives. The Committee hears reports of engagement of staff in issue areas, and the exploration of new initiatives, and offers guidance as it sees fit.

MEETINGS

Meetings are open to all commissioners and shall generally be attended by program officers and directors to introduce or respond to agenda items, or general questions and comments Committee members may have. Only those members appointed to the committee are permitted to vote on agenda items.

Section 1: Frequency

The Program Planning and Evaluation Committee shall meet monthly on a date set by the Chair that provides sufficient time for meeting minutes to be prepared and presented each month to the Board of Commissioners. Meetings during the months of July and August shall be held at the discretion of the Committee Chair. Meetings will be held without restrictions or time constraints.

SECTION 2: Agenda

The Committee Chair will approve the agenda for the committee's meetings and any member may suggest items for consideration. Written materials will be provided to the committee 72 hours in advance before the Committee ~~Meeting per Brown Act Rules~~.

SECTION 3: Minutes

The committee shall keep a record of its actions and proceedings, and when required by the board, shall make a report of those actions and proceedings to the board.

Minutes will be prepared after each committee meeting by the Committee Secretary. The Committee Chair approves the minutes for inclusion and approval in the next committee packet.

PROGRAM PLANNING AND EVALUATION COMMITTEE MEETING

Date: March 12, 2025	Program: Health Services
Agenda Item #: 5	Director: Jane Thomas
Subject: California Advancing and Innovating Medi-Cal Initiatives	Officer: Jack Lazzarini

Recommended Action

Staff recommends Committee approval for full Board consideration to become a California Advancing and Innovating Medi-Cal (CalAIM) provider and enter into multiple contracts with Anthem Blue Cross and CalViva to implement the CalAIM program.

Staff also recommends approval to submit the Providing Access and Transforming (PATH) Capacity and Infrastructure Transition, Expansion, and Development (CITED) grant application to the State of California, Department of Health Care Services (DHCS), in the amount of \$1,852,741 for a 12-month project period beginning January 1, 2026.

Background

As a priority project initiated in 2024, an inter-agency team was formed led by Health Services program, in collaboration with Sanctuary Support Services and Food Services. With the support of the Planning Department, the team engaged with Anthem Blue Cross and CalViva on potential contracts to provide Community Health Worker (CHW), Community Supports (CS) and Enhanced Care Management (ECM) services.

Both Anthem Blue Cross and CalViva required a letter of interest to participate in CalAIM initiatives. On July 18, 2024, a letter of interest for CS and ECM was submitted to both Managed Care Plans. On September 6, 2024, an application for CHW services was submitted only to Anthem Blue Cross since Health Services currently has a CHW contract with CalViva. In addition, on December 23, 2024, an application for CS services was submitted to both Managed Care Plans. The ECM application was submitted to both Managed Care Plans on February 28, 2025.

The submission of a CS or ECM application to a health plan is required to submit the PATH CITED grant application.

The following four (4) initiatives are designed to enhance health outcomes, improve service delivery, and expand access to care for our communities.

1. Community Health Worker (CHW) Initiative aims to bridge the gap between healthcare providers and underserved populations in Fresno County. Community Health Workers are trained individuals who connect community members to health resources, assist in navigating healthcare systems, and provide education on preventive health measures.

- **Goals:**

- Increase awareness of available healthcare services.
- Promote preventive health practices among community members.
- Foster trust between healthcare providers and communities.

- **Impact:**

- Early estimates indicate a 30% increase in community engagement with healthcare services since the initiative's launch.

2. Community Supports (CS) Initiative focuses on addressing the social determinants of health that impact the well-being and health outcomes of residents. This includes programs related to housing stability, nutrition access, and transportation assistance, which are essential for maintaining health and well-being.

- **Goals:**

- Ensure that individuals have access to essential community resources such as the following:
 - Housing Transition Navigation and Services
 - Housing Tenancy and Sustaining Services
 - Medically Tailored Meals (MTM's)
- Reduce barriers to healthcare access through support services.

- **Impact:**

- Increased collaboration with local organizations has resulted in a 25% rise in referrals to supportive services.

3. Enhanced Care Management (ECM) Initiative is designed to provide comprehensive, coordinated care for individuals with complex health needs. Through this program, we will work to develop individualized care plans that address both medical and non-medical needs.

- **Goals:**

- Deliver personalized care management to the following Populations of Focus:
 - Adults & Youth at risk for avoidable hospital or emergency department (ED) utilization (formerly high utilizers)
 - Adult individuals, families, and youth experiencing homelessness.
 - Adult & Youth Birth Equity
- Improve health outcomes through targeted interventions and support.

- **Impact:**

- Initial outcomes show a reduction in hospital readmission rates by approximately 15% among participants in the ECM program.

4. PATH CITED Initiative is geared towards enhancing the capacity of existing programs to better serve the needs of the community. This initiative focuses on developing new infrastructure, enhancing workforce training, and expanding service access to meet the diverse health needs of Fresno residents.

- **Goals:**

- Build capacity within Fresno EOC to respond to the growing demand for clinical and supportive health services.

The PATH CITED grant deadline is May 2, 2025.

Fiscal

CalAIM operates on a fee-for-service model. As a healthcare provider, we will receive reimbursement for each voluntary service provided to Medi-Cal beneficiaries. Rates are negotiated by the agency and Managed Care Plans. The rates may vary based on several factors, including the type of service and geographic region.

The PATH CITED funding will provide support for personnel, equipment, supplies, indirect costs and other costs. The total for these other costs amounts to \$409,600, which includes \$9,600 for training, \$300,000 for software infrastructure, and \$100,000 for a medical transportation van.

Health Services		
1/1/26-12/31/2026		
\$1,852,741		
	PATH CITED	GRANT
PERSONNEL	FTE	AMOUNT
	Program Director	0.60 \$ 84,694
	Assistant Program Director	0.60 \$ 70,631
	Program Manager	0.60 \$ 46,517
	Lead Case Managers	12.00 \$ 773,313
	FRINGE BENEFITS	0.00 \$ 322,260
TOTAL PERSONNEL		\$ 1,297,415
PROGRAM EXPENSES		
	PROJECT STAFF TRAVEL	\$ -
	EQUIPMENT	\$ 7,500
	SUPPLIES	\$ 50,000
	CONTRACTUAL & CONSULTANT SERVICES	\$ -
	OTHER COSTS	\$ 409,600
	PARTICIPANT COSTS	\$ -
INDIRECT COSTS		\$ 88,226
TOTAL BUDGET		\$ 1,852,741

Conclusion

If approved by the Committee this item will move forward for full Board consideration at the March 17, 2025, Commission meeting and enable staff to enter into multiple contracts with Anthem Blue Cross and CalViva, as well as submit the PATH CITED grant application. If not approved, Health Services will be unable to become a CalAIM provider, thereby missing out on significant funding opportunities associated with the CalAIM program.

PROGRAM PLANNING AND EVALUATION COMMITTEE MEETING

Date: March 12, 2025	Program: Health Services
Agenda Item #: 6	Director: Jane Thomas
Subject: Continuation Applications	Officer: Jack Lazzarini

Recommended Action

Staff recommends Committee ratification for full Board consideration of the following continuation applications:

- A. California Personal Responsibility Education Program (CA Prep) and Information & Education (I&E) Program
- B. FUSD Comprehensive Sexual Health Education Program

Background

	Name	Funder	Amount	Term
A.	CA Prep & I&E	California Department of Public Health, Maternal, Child and Adolescent Health Division (CDPH/MCAH)	\$1,875,000	July 1, 2025 - June 30, 2028.
<p>Since 2012, Fresno EOC has operated CA PREP and I&E through Health Services. CA PREP is intended to educate at-risk youth, ages 10 - 19 years and up to 21 years, for expecting or pregnant female youth in Fresno County on pregnancy prevention and sexually transmitted infections through replicating evidence-based program models which have been proven to change sexual risk-taking behavior, including delaying sexual activity, and increasing contraceptive use.</p>				
B.	FUSD Comprehensive Sexual Health Education Program	Fresno Unified School District (FUSD)	Year 4: \$568,151 Year 5: \$584,795	Year 4: July 2025 – June 2026 Year 5: July 2026 – June 2027
<p>Since 2022, Fresno EOC has partnered with FUSD to provide Comprehensive Sexual Health Education, in accordance with the mandatory requirement set forth by the California Healthy Youth Act (CHYA). Health Services staff is responsible for implementing five out of the fourteen lessons from the Positive Prevention PLUS (PPP) curriculum to seventh and ninth-grade students across 18 middle schools in the fall semester and 15 high schools/specialty schools in the spring semester. The current three-year agreement will be completed on June 30, 2025.</p>				

Fiscal Impact

The CA Prep and I&E funding will provide support for personnel, travel, supplies, indirect costs and other costs. The total for other costs amounts to \$369,946, which includes \$115,200 for rent, \$57,000 for communications, \$80,746 for general office expenses, \$75,000 for incentives, \$37,500 for food and \$4,500 for education materials.

Health Services			
7/1/2025-6/30/2028			
\$1,875,000			
California Personal Responsibility Education Program (CA Prep) and Information and Education (I&E)			GRANT
PERSONNEL		FTE	AMOUNT
	Program Director	0.25	\$ 91,572
	Project Coordinator	1.00	\$ 232,652
	Health Educator	1.00	\$ 187,322
	Health Educator	1.00	\$ 183,906
	Health Educator	0.40	\$ 69,894
	Youth Advisory	0.75	\$ 90,587
	2 Youth Advisory	0.50	\$ 126,573
	FRINGE BENEFITS	0.00	\$ 267,976
TOTAL PERSONNEL			\$ 1,250,482
PROGRAM EXPENSES			
	PROJECT STAFF TRAVEL		\$ 59,000
	EQUIPMENT		\$ -
	SUPPLIES		\$ 8,000
	CONTRACTUAL & CONSULTANT SERVICES		\$ -
	OTHER COSTS		\$ 369,946
	PARTICIPANT COSTS		\$ -
INDIRECT COSTS			\$ 187,572
TOTAL BUDGET			\$ 1,875,000

The FUSD Comprehensive Sexual Health Education Program funding will provide support for personnel, travel, indirect costs and other costs. The total for other costs amounts to \$101,038 which includes \$43,200 for rent, \$31,848 for utilities and janitorial services, \$20,400 for communications, \$2,230 for general office expenses and \$3,360 for general liability insurance.

Health Services		
7/1/2025-6/30/2027		
\$1,152,946		
	FUSD Comprehensive Sexual Health Education	GRANT
PERSONNEL	FTE	AMOUNT
PROGRAM MANAGER	1.00	\$ 148,529
HEALTH EDUCATOR	1.00	\$ 109,725
HEALTH EDUCATOR	1.00	\$ 120,691
HEALTH EDUCATOR	1.00	\$ 109,725
HEALTH EDUCATOR	1.00	\$ 104,783
HEALTH EDUCATOR	0.80	\$ 90,062
FRINGE BENEFITS	0.00	\$ 240,329
TOTAL PERSONNEL		\$ 923,844
PROGRAM EXPENSES		
PROJECT STAFF TRAVEL		\$ 20,400
EQUIPMENT		\$ -
SUPPLIES		\$ -
CONTRACTUAL & CONSULTANT SERVICES		\$ -
OTHER COSTS		\$ 101,038
PARTICIPANT COSTS		\$ -
INDIRECT COSTS		\$ 107,664
TOTAL BUDGET		\$ 1,152,946

Conclusion

If ratified by the Committee, this item will move forward for full Board consideration at the March 17, 2025, Commission meeting and allow Health Services to continue operating the CA PREP and I&E Program in addition to the FUSD Comprehensive Sexual Health Education Program. If not ratified, Health Services will be unable to continue delivering vital services to high-risk populations.

PROGRAM PLANNING AND EVALUATION COMMITTEE MEETING

Date: March 12, 2025	Program: Energy Services
Agenda Item #: 7	Director: Latisha Conway
Subject: Equitable Building Decarbonization Direct Install Program – Central Region	Officer: Sherry Neil

Recommended Action

Staff recommends Committee ratification for full Board consideration of the Equitable Building Decarbonization (EBD) Direct Install Program Subaward Agreement from the Center for Sustainable Energy (CSE) and California Energy Commission (CEC) in the amount of \$565,676 for a project period from March 1, 2025 to November 13, 2029.

Background

The Equitable Building Decarbonization Program seeks to mitigate greenhouse gas emissions by implementing energy-efficient and electrification measures in residential buildings across underserved and disadvantaged communities in central California. Core objectives include engaging local communities, optimizing building retrofits, reducing costs, and fostering workforce development in Fresno County.

To successfully achieve the objectives and requirements of the program, Energy Services must implement the following plan.

Community Outreach and Engagement Plan

Social Media Engagement:

- Post monthly program content to Facebook from May 2025 through November 2029.
- Provide monthly analytics to CSE, including impressions and engagement metrics.
- CSE will supply social media content and visuals.

Outreach Activities:

- Distribute CSE approved flyers at community events.

Direct Communication:

- Conduct direct calls to community members.

Email Campaigns:

- Utilize email strategies for outreach (CSE will provide the contractor with email content).

Website Advertisements:

- Place advertisements on relevant websites to reach a wider audience.

Community Collaborations:

- Organize and conduct collaborative events and educational opportunities for residents.

Fiscal Impact

Funding will support personnel, travel, supplies and indirect costs.

Energy Services 3/1/2025 - 11/13/2029 \$565,676			
CSE Equitable Building Decarbonization Program			GRANT
PERSONNEL		FTE	AMOUNT
	Outreach & T&TA Coordinator	1.00	\$ 90,000
	Administrative Specialist	1.00	\$ 96,000
	Project Analyst's	2.00	\$ 115,000
	Accountant II	1.00	\$ 22,500
	Program Specialist	1.00	\$ 51,790
	FRINGE BENEFITS	0.00	\$ 107,685
TOTAL PERSONNEL			\$ 482,975
PROGRAM EXPENSES			
	PROJECT STAFF TRAVEL		\$ 8,370
	EQUIPMENT		\$ -
	SUPPLIES		\$ 18,037
	CONTRACTUAL & CONSULTANT SERVICES		\$ -
	OTHER COSTS		\$ -
	PARTICIPANT COSTS		\$ -
INDIRECT COSTS			\$ 56,294
TOTAL BUDGET			\$ 565,676

Conclusion

If ratified by the Committee, this item will move forward for full Board consideration at the March 17, 2025, Commission meeting and will enable the staff to advance the project deliverables outlined in the subgrantee agreement. If not ratified, staff will refrain from implementing the program.

PROGRAM PLANNING AND EVALUATION COMMITTEE MEETING

Date: March 12, 2025	Program: Advance Peace
Agenda Item #: 8	Director: Patrick Turner
Subject: Advance Peace Comprehensive Monitoring Visit	Officer: Sherry Neil

Recommended Action

The information presented below is intended to keep the Committee apprised of the 2024 State of California Bureau of State and Community Correction (BSCC) onsite monitoring visit that took place on December 20, 2024.

Background

The purpose of the review was to monitor statutory and contractual requirements under the California Violence Intervention & Prevention (CalVIP) Cohort 4 grant for financial accountability and programmatic compliance in accordance with Federal and State laws and the BSCC.

For CalVIP Cohort 4 grant, the results of the monitoring review demonstrated that the agency is compliant with all the contractual requirements covered as well as applicable federal and state laws with no findings, observations, or recommendations. These results can be reviewed in the CalVIP Cohort 4 Monitoring Visit Final Report.

Fiscal Impact

State monitoring is a requirement for the agency to receive BSCC funding. If contractual requirements and compliance policies are not adhered to, the agency stands to lose the remaining CalVIP Cohort 4 funds and would not be able to apply for Cohort 5 funding in 2025.

Conclusion

Based on the monitoring summary, Fresno EOC has met compliance requirements which will result in the eligibility to apply for CalVIP Cohort 5 grant.



Corrections Planning and Grant Programs Division

**COMPREHENSIVE MONITORING VISIT
FINAL REPORT**

The purpose of the Comprehensive Monitoring Visit (CMV) is for BSCC to 1) assess whether the Grantee is following grant requirements and making progress toward grant objectives, and 2) provide technical assistance as needed regarding fiscal, programmatic, and administrative requirements.

General Information:

Name of Grantee: Fresno County Economic Opportunities Commission (Fresno EOC)	Award Year: 3
Grant Program: CalVIP Cohort 4	State Funds: X
Contract Number: 876-22	Grant Amount: \$1,094,238
Project Title: Focused Deterrence, Diversion, Intensive Case Management, Street Outreach, Employment/Job Training	
Project Director: Patrick Turner	Financial Officer: Angela Riofrio
Project Director Phone: 559-263-1030	Financial Officer Phone: 559-263-1030
Project Director E-Mail: patrick.turner@fresnoeoc.org	Financial Officer E-mail: angela.riofrio@fresnoeoc.org
BSCC Representative(s): Mike Martinez, Field Representative	
Date of Visit: December 20, 2024	Agenda Included: Yes
Name and Title of Individual Completing the Pre-CMV Form:	
Name: Christine M. Aguayo	Title: Accountant II

Persons Interviewed During the Visit:

Name	Title	Agency/Organization
Patrick Turner	Advising Director	Fresno EOC
Sherry Neil	Program Officer	Fresno EOC
Christine Aguayo	Accountant II	Fresno EOC
Aaron Foster	Project Manager	Fresno EOC
Rod Wade	Field Coordinator	Fresno EOC

Project Sites Visited (include initial meeting site):

Name	Address
Fresno EOC	1920 Mariposa Way Suite 300 Fresno CA. 93721

Brief Project Summary: The Advance Peace model reimagines public safety by investing in communities and individuals most impacted by gun violence, as an alternative to policing. Advance Peace (AP) Fresno will expand its current program to include additional Peacemaker Fellowship participants and program staff, as well as a Junior Fellowship component targeting youth ages 12-17. AP Fresno addresses the root causes of violence, which are often related to the conditions of poverty, and targets individuals most at-risk of being involved in gun-related incidents. The program will provide wraparound services meeting a wide range of needs such as immediate food and shelter assistance, social service navigation, career development, anger management and conflict resolution, mentoring, and life goal planning.

I. ADMINISTRATIVE REVIEW

1. Executed Agreement

Does the Grantee have a copy of the fully executed Standard Agreement/Contract, including any Amendments, in the official grant file (e-file is acceptable)?

Yes

2. BSCC Grant Administration Guide

a. Does the Grantee have a copy of the BSCC Grant Administration Guide (Guide) readily available to project staff (e-file is acceptable)?

Yes

b. Do staff know how to use the Guide for the project?

Yes

3. Organizational Chart *Submitted*

a. Does the Grantee have a current organizational chart for the department/unit/section responsible for oversight of the grant?

Yes

b. Does the Grantee have a project-specific diagram/chart that breaks down the hierarchy structure of grant-related staff only?

No

4. Duty Statements *Submitted*

a. Does the Grantee maintain project-specific duty statements for all grant positions (grant-funded and/or match contributions)? *Note: A duty statement provides the responsibilities and specific tasks that make up the job/position within the grant project. General job classifications are not usually acceptable unless the position was created specifically for the grant.*

Yes

b. If yes to 4a, does it list specific activities related to the grant?

No

5. Staff Positions

a. Are all authorized positions filled and performing grant-related duties?

Yes

b. If no to 5a, list all unfilled positions and explanations for vacancies.

Currently, the Data Analyst position is not filled.

6. Anticipated Changes

a. Are there any anticipated changes to staff or the project?

No

b. If yes to 6a, explain the changes.

7. Subcontracts or Memorandum of Understandings (MOU) *Submitted*

a. Does this grant provide for contracted services?

Yes

b. If yes to 7a, list all subcontracts/MOUs awarded under this grant.

- *Dr. Alfonso Tucker \$298,000*
- *Dr. Jason Corburn PHD UC Berkley \$110,000*
- *Advance Peace \$75,000*

- c. If yes to 7a, are copies of the subcontract awards/MOUs contained within the official grant file? Yes
- d. If yes to 7a, do subcontracts/MOUs contain the required language from the BSCC contract (e.g., access to program and fiscal records, access to facility, access to program participants, Non-Discrimination clause, Civil Rights compliance)? Yes
- e. If yes to 7a, do subcontracts/MOUs appear to be in compliance with conflict-of-interest laws that prohibit individuals or organizations that participated on the Executive Steering Committee for this grant? Yes

8. Non-Governmental Organization (NGO) Assurances *Submitted*

- a. Does the Grantee have assurance documentation for each NGO listed on Appendix B within the Grant Agreement? Yes
- b. Is each NGO in “Active” status with the California Secretary of State? Yes

FOR BSCC USE ONLY: Field Representative Comments for Administrative Review Section.

The Grantee provided Duty Statements for CalVIP-funded positions at their agency.
 The Grantee provided an Organizational Chart for their agency.

II. CIVIL RIGHTS REVIEW

For State Grants Only:

1. **Non-Discrimination for Participants** *Submitted written policy*

- a. Does the Grantee ensure the services provided are not denied to any person on the basis of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, genetic information, marital status, sex, gender, gender identity, gender expression, age, sexual orientation, or military and veteran status?

Yes

- b. If no to 1a, explain.

>

2. **Non-Discrimination for Employees** *Submitted written policy*

- a. Does the Grantee ensure that employees and applicants for employment are never unlawfully discriminated against because of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, genetic information, marital status, sex, gender, gender identity, gender expression, age, sexual orientation, or military and veteran status?

Yes

- b. If no to 2a, explain.

>

FOR BSCC USE ONLY: Field Representative Comments for Civil Rights Review Section:

The Grantee had Non-Discrimination policies for both participants and employees that the Field Rep read at the December 20, 2024 CMV.

III. FISCAL REVIEW

1. Financial File

Does the Grantee maintain an official financial file for the project? Yes

2. Fiscal Policies and Procedures *Submitted*

- a. Does the Grantee maintain written procedures for the fiscal policies related to the grant? Yes
- b. If yes to 2a, are the fiscal policies accessible by the grant's fiscal staff? Yes
- c. Can the Grantee explain its agency's claims, payments, and reimbursement/disbursement processes as they relate to this grant (i.e., agency checks and balances)? Yes

3. Timesheets

- a. Does the Grantee maintain timesheets on all staff charged to the grant (including those claimed as match)? Yes
- b. Does the Grantee maintain functional timesheets or conducts time studies for split-funded positions (including those claimed as match)? *Note: Estimates and/or percentages are not acceptable.* Yes

4. Invoices *(Note: All the charges on invoice 26 were reviewed during this CMV.)*

- a. Are BSCC invoices (BSCC Form 201) current and is spending on track? Yes
- b. Are copies of the BSCC invoices for reimbursement/disbursement contained within the official financial file? Yes
- c. Do the fiscal/accounting records (to be reviewed during the visit) contain adequate supporting documentation for all claims on BSCC invoices, including match? Yes
During this CMV invoice and back up documentation were reviewed for Quarterly invoice 9. The Grantee provided staff Time Sheets, back up receipts, and accurately identified to the Field Rep expenditures corresponding to the Match and Grant funds reported on Quarterly Invoice 9.
- d. Can salaries and benefits be easily tied back to BSCC reimbursement/disbursement invoices? Yes

- e. Does the Grantee maintain supporting documentation or a calculation methodology for indirect costs or overhead claimed on BSCC invoices (e.g., an approved Indirect Cost Rate)? Yes
- f. Do expenditures appear to meet contract eligibility, as defined in the BSCC Grant Administration Guide? Yes

5. Budget Modifications

- a. Are copies of budget and/or line-item modifications maintained in the official financial file? Yes
- b. Were there any modifications made that were not approved by the BSCC? No
- c. If yes to 5b, explain. N/A

6. Tracking

- a. Are BSCC contract funds deposited into separate fund accounts or coded to distinguish grant funds from other fund sources? Yes
- b. Does the Grantee maintain a tracking system for purchases, including receipts and disbursements, related to the grant program? Yes
- c. Are tracking reports regularly reviewed by management and/or program staff? Yes
- d. Can the Grantee provide general ledgers documenting the entries for receipts and disbursements? Yes

7. Equipment/Fixed Assets

- Has the Grantee purchased or leased equipment/fixed assets with grant funds? No
- a. If yes to 7a, are the equipment/fixed assets listed in the Budget or in a Budget Modification? NA
- b. If yes to 7a, did the Grantee receive prior approval from the BSCC for purchases of equipment/fixed assets that were more than \$3,500 per item? NA

In accordance with Grant rules, the Grantee submitted Justification Requests and received approval to purchase White Boards for their Centers and purchase a Van to transport participants needing transportation.

- c. If yes to 7a, does the Grantee maintain an inventory list of equipment/fixed assets purchased with grant funds? NA
- d. If yes to 7a, does the Grantee maintain proof of receipt of equipment/fixed assets?

8. Supplanting

Supplanting is the deliberate reduction in the amount of federal, state, or local funds being appropriated to an existing program or activity because grant funds have been awarded for the same purposes. When the Grantee replaces funds in this manner, it reduces the total amount that would have been available for the stated grant purpose.

- a. Has the Grantee replaced previously budgeted/obligated expenditures (including salaries and benefits) with funds awarded through the BSCC grant? No
- b. If yes to 8a, describe why grant funds were used to pay for an existing or previously established item, activity, or salary/benefit? N/A
- c. Can the Grantee substantiate that a reduction in non-grant funded resources occurred for reasons other than the receipt (or expected receipt) of BSCC grant funds? N/A
- d. If yes to 8c, provide substantiation. N/A
- e. Can the Grantee verify that expenditures submitted for grant reimbursement are not also being claimed/reimbursed under another agreement or funding stream? Yes
- f. Would the project have occurred regardless of receiving BSCC grant funds? No

9. Match

- a. Does the Grant have a match requirement? Yes
- b. If yes to 9a, is the Grantee in compliance with the match requirement? Yes
- c. If no to 9b, is there a plan to meet the contractually obligated match percentage/amount? N/A
- d. If yes to 9c, briefly outline the plan to reach the match obligation. N/A

10. Project Income

- a. Does the Grantee generate income from grant funds (e.g., fundraisers, registration fees, interest earned on grant advances)? No
- b. If yes to 10a, does the Grantee report that income on BSCC invoices, including an explanation for how the income will be used for grant activities? N/A

11. Subcontracts

- a. Does the Grantee require subcontracted organizations to submit source documentation with their billing invoice? Yes
- b. If yes to 11a, what type of documentation detail does the Grantee require subcontractors to submit? See the table below and check all that apply. N/A

Subcontractor Supporting Documentation	(check all that apply)	
	Grant	Match
List of positions funded:		
Documentation of staff hours (e.g., timesheets, time tracking report):	X	X
List of services delivered with dates, times, and locations:	X	X
Participant sign-in sheets:		
Receipts for purchases (e.g., supplies, equipment, travel):		
Lease agreements:		
Participant support and incentive logs:		
Mileage logs:		
Other (describe): >		

- c. Is the source documentation sufficient to justify charges? Yes
- d. Does the Grantee conduct desk reviews of subcontract agencies? Yes
- e. If yes to 11d, describe the process.
Prior to payment the Grantee requires their NGO's to submit back up documentation via email to the Grantee's Financial Officer with their charges.
- f. Does the Grantee conduct site visits of subcontract agencies? Yes
- g. If yes to 11f, describe the process. The Grantee's Project Manager and Field Coordinator perform Quarterly visits to their NGO, Advance Peace.

12. Audits

- a. What type of audit report will the Grantee submit? Check only one report type.
For the Cohort 4 Award the Grantee should submit a compliance audit that covers the service delivery period of the grant, performed by a Certified Public Accountant that is organizationally independent from Fresno EOC.
- b. Does the Grantee have audit reports covering the agency's internal control structure within the last two years? Yes

FOR BSCC USE ONLY: Field Representative Comments for Fiscal Review Section:

The Grantee provided 2022 and 2023 annual audit reports performed on their Fresno EOC Organization by the Certified Public Accountant Firm “Hudson Henerson and Company. There were no significant findings from these audits.

IV. PROGRAM REVIEW .

1. Governing Body

- a. Does the grant require formation of some type of governing body (e.g., steering committee, coordinating council) to guide grant activities? Yes
- b. If yes to 1a, has this body been formed and is it meeting as required? Yes. The Grantee informed there are 8 Elected and 8 Appointed members to the Fresno EOC Board Of Commissioners that govern their operations, including their performance of the CalVIP Cohort 4 Grant.
- c. If yes to 1a, are all the required members participating? Yes. The Grantee informed that the Board of Commissioners meet once a month and the Board consistently has a quorum at these monthly meetings.
- d. If no to 1c, what are the challenges for non-participation and is there a plan to increase engagement? N/A

2. Staff Training *Submitted*

- a. Do all project staff receive an orientation and/or training pertinent to the grant project? Yes
- b. Are there opportunities for ongoing training for staff affiliated with the grant project? Yes.

3. Policies & Procedures *Submitted*

- a. Did the Grantee develop a written program manual, or policies and procedures specific to the grant project? No.
The Grantee provides their staff with Fresno EOC's general policy and procedures, which encompasses their duties and work tasks for their CalVIP services and activities.
- b. If yes to 3a, are the above documents accessible to all staff? Yes
The Grantee's general policy and procedures are accessible to their staff.

4. Case Management/Activity Tracking

- a. Is the Grantee providing direct services as part of the project? Yes

If yes to 4a, does the Grantee maintain case management and/or a data collection system to track clients served and/or grant activities performed under the grant? Yes
- b. If no to 4b, explain how clients, services, and/or activities are tracked. N/A

5. Source Documentation

- a. Does the Grantee maintain appropriate source documentation (e.g., intake forms, completed assessments, case plans, case notes, sign-in sheets) to verify clients are being served? Yes

The Grantee uses a Case Management System database to store their participant case management information and notes.

- b. If the Grantee uses assessment tools (e.g., Mental Health, Substance Use, Housing, etc.) for eligibility or programming, list those assessments below.

The Grantee uses for their participants an Advance Peace Application Assessment Tool called the Life Management Action Plan (LifeMAP) developed at UC Berkely by Dr. Jason Corburn in 2017.

6. Progress Reports

- a. Are Progress Reports current? Yes

- b. Do project records contain sufficient detail to support information reported within the project's Progress Reports? Yes

- c. If no to either 6a and/or 6b, provide an explanation why. N/A

7. Project Modifications

- a. Are copies of project line-item modifications maintained in the official grant file? Yes

- b. Were there any substantial project modifications made that were not approved by the BSCC? No

- c. If yes to 7b, explain. N/A

8. Problems

- a. Has the Grantee experienced operational or service delivery challenges?

No

- b. If yes to 8a, provide a summary of those challenges and how the project is attempting to remedy the situation. N/A

9. Sustainability

- a. Will the Grantee continue service delivery after grant funds end? Yes

- b. If yes to 9a, provide a brief description of the sustainability plan, including potential funding sources to be used toward the project.

The Grantee informed their organization has other sources of funding they could use for their services if the CalVIP Cohort 4 Grant concludes.

Discussion Items:

10. Evidence-Based Interventions, Strategies and/or Models

a. Has the Grantee implemented an intervention(s) or strategy(ies) that they identify as evidence-based or as a promising practice? Yes

b. If yes to 10a, list what source was used to determine the intervention(s) or strategy(ies) was evidence-based or a promising practice.
The Grantee advised they implemented the Advance Peace Data Application that was validated as evidence-based in 2017 by Dr. Jason Corburn from UC Berkely.

c. Does the Grantee have a quality assurance or fidelity monitoring process in place to ensure that evidence-based or promising practice interventions are implemented as intended? Yes

If yes to 10c, summarize the process to ensure their program fidelity or project quality assurance.
The Grantee informed that Dr. Jason Corburn himself is assisting their Grant staff with programming fidelity and quality assurance with statistical tracking, collecting and data entry for their outputs and services for their CalVIP Grant.

11. Criminogenic Assessment Tools

a. If the project is providing direct services (per 4a), are participants assessed for risk, need, and/or responsivity? Yes

b. If yes to 11a, which criminogenic assessment tool(s) is being used? Check all that apply.

Criminogenic Assessments Used	Yes	No	Identify Tool(s)
Risk	X		Advance Peace Application UC Berkley
Need	X		Advance Peace Application UC Berkley
Responsivity	X		Advance Peace Life Management Action Plan (LifeMAP)

How is the information from the assessment used? If the project is providing direct services and participants are NOT assessed for risk, need, or responsivity, explain how an appropriate intervention(s) is determined for project participants.

The Grantee informed that the Advance Peace Application and Advance Peace LifeMAP are used and tailored to each of their Grant Participants.

FOR BSCC USE ONLY: Field Representative Comments for Program Review Section

Other Grant Requirements Reviewed

Per this site visit review, programmatic requirements specific to this grant program are being met as applicable. Yes

V. DATA COLLECTION AND EVALUATION

1. Evaluator

- a. Does the Grantee subcontract for its data collection and/or evaluation services? Yes
- b. If yes to 1a, list the name of the subcontracted organization(s).
The Grantee uses Dr. Jason Corburn from UC Berkely to assist with their data collection and evaluation services.
- c. If no to 1a, how will the data collection and evaluation be completed internally?

2. Evaluation Plan

Is the Grantee on track with the activities and milestones described in its Local Evaluation Plan? Yes

3. Preliminary Evidence

- a. Do data collection efforts show preliminary evidence that could impact the project (positively or negatively)? No.
- b. If yes to 3a, provide a brief analysis. NA
- c. If yes to 3a, has the Grantee used this information to make improvements or changes to the project? NA
- d. If yes to 3c, provide a brief description of how the project was adjusted given the preliminary data. N/A
>

FOR BSCC USE ONLY: Field Representative Comments for Data Collection and Evaluation Section:

>

VI. FOR BSCC USE ONLY: MONITORING SUMMARY - Field Representative Comments

1. Outcome of Comprehensive Monitoring Visit

- a. Does the project generally meet BSCC grant requirements? Yes

The Grantee is meeting the programming requirements for the CalVIP Cohort 4 Award. During this CMV, the BSCC Field Representative was able to review a sample of Participant case notes relating to Life Management Action Plans (LifeMAP) to verify project services were taking place for Grant Participants. Moreover, the Field Representative was able to talk to two separate Participants about their experiences and CalVIP services received from the Grantee. Each Participant informed that the Fresno EOC’s CalVIP Field Coordinator was able to help them navigate through their current court processes and was able to connect them with job preparedness courses, such as custodian certification and fork-lift certification. Each Participant also informed that they were practicing meditation techniques learned from CalVIP service provider Dr. Alfonso Tucker. Both Participants conveyed enthusiasm and gratefulness for the help Fresno EOC was providing them.

The Grantee is meeting the management and accounting requirements for their CalVIP Cohort 4 Award. During this CMV, the Field Representative reviewed charges and backup documentation from Quarterly invoice 9. The Grantee was able to show the Field Representative adequate back-up documentation for both the Grant and Match charges on the invoice, which revealed accuracy.

- b. If no to 1a, will a Compliance Improvement Plan be submitted? N/A
- c. If yes for 1b, describe the issues identified for the Compliance Improvement Plan. N/A

2. Technical Assistance

- a. Does the Grantee have any technical assistance needs? No
- b. If yes to 2a, provide a summary of technical assistance requested. N/A

Completed By:

Mike Martinez, Field Representative

Corrections Planning & Grant Programs Division
Date Completed: January 19, 2025

Reviewed By:

Colleen Curtin, Deputy Director
Corrections Planning & Grant Programs
Division Date: 02/06/2025

PROGRAM PLANNING AND EVALUATION COMMITTEE MEETING

Date: March 12, 2025	Program: Advance Peace
Agenda Item #: 9	Director: Patrick Turner
Subject: California Violence Intervention and Prevention Grant Program - Cohort 5	Officer: Sherry Neil

Recommended Action

The information presented below is intended to keep the Committee apprised of the California Violence Intervention and Prevention (CalVIP) Grant Program Cohort 5 application released on February 14, 2025, by the California Board of State and Community Corrections (BSCC).

Background

Formerly known as the California Gang Reduction, Intervention & Prevention (CalGRIP) Grant Program, the State Legislature established the California Violence Intervention and Prevention (CalVIP) Grant Program in Fiscal Year (FY) 2017-18. The BSCC has administered four rounds of CalVIP funding, providing more than \$250 million toward local violence intervention and prevention efforts. Eligible applicants for CalVIP Cohort 5 funding are community-based organizations, cities, counties and tribes that are disproportionately impacted by community gun violence.

Advance Peace - Fresno intends to submit a Non-Binding Letter of Intent (LOI) due on March 14, 2025, and final proposal due August 18, 2025. The final proposal will include a budget, project work plan, assurances, certificates of compliance. If awarded, the program will need to submit a Governing Board Resolution.

Advance Peace - Fresno successfully passed the CalVIP Cohort 4 comprehensive monitoring visit. The results of the monitoring review demonstrated that the agency is compliant with all the contractual requirements with no findings, observations, or recommendations.

Fiscal Impact

Advance Peace aims to implement a Large Community Based Organization (CBO) Scope Project by expanding our current services beyond the City of Fresno to encompass all of Fresno County. The maximum award will be \$5,000,000 over a three-year period from January 1, 2026, to December 31, 2028. There is no match requirement.



Conclusion

Staff is presenting this solicitation to the Committee to keep the Board updated on Advance Peace – Fresno’s proactive efforts to secure funding. Our goal is to transform lives and build healthier, safer, and more equitable communities by addressing and ultimately ending the cycle of retaliatory gun violence in urban neighborhoods and beyond.

PROGRAM PLANNING AND EVALUATION COMMITTEE MEETING

Date: March 12, 2025	Program: N/A
Agenda Item #: 10	Director: Andy Arredondo
Subject: 2024 CSBG Monitoring Report Update	Officer: Brian Angus

Recommended Action

The information presented below is intended to keep the Committee apprised of the 2024 Community Services Block Grant (CSBG) onsite monitoring visit that took place August 6, 2024 through August 7, 2024.

Background

The State of California Department of Community Services and Development (CSD) conducted an onsite monitoring review of the following contracts 2023 CSBG Main 23F-4010, 2024 CSBG Main 24F-3010, and 2024 Discretionary 24F-3010.

The monitoring report, C-24-015, had one finding pertaining to timely contract execution and was reported to the Board on October 21, 2024, Consent Agenda Item #6_7. This finding was monitored by CSD and, with the timely submission of the 2025 CSBG contract 25F-6010, the finding has been resolved and closed. The agency received an official monitoring update letter from CSD on February 6, 2025.

Fiscal Impact

State monitoring is a requirement for the agency to receive CSBG funding. If contractual requirements and compliance policies are not adhered to, the agency may jeopardize approximately two million in funds annually.

Conclusion

Staff have successfully met the compliance requirements and actions noted in the monitoring report.



JASON WIMBLEY
DIRECTOR

State of California-Health and Human Services Agency
DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT
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www.csd.ca.gov



GAVIN NEWSOM
GOVERNOR

February 6, 2025

VIA ELECTRONIC MAIL ONLY

Brian Angus, Interim Chief Executive Officer
Fresno County Economic Opportunities Commission
1920 Mariposa Street, Suite 300
Fresno, CA 93721
BrianTAngus@fresnoeoc.org

SUBJECT: CSD Monitoring Report C-24-015 Contract Execution and Deliverables Submission Corrective Action Update

Dear Mr. Angus:

On August 21, 2024, the Department of Community Services and Development, (“CSD”), concluded a onsite monitoring review of Fresno County Economic Opportunities Commission (“Fresno EOC”). As referenced in monitoring report C-24-015 the following finding requiring corrective action was identified:

Finding 1: Untimely Contract Execution and Deliverables Submission

As a private agency, Fresno EOC is required to complete contract execution and deliverable submission within 30 days of receipt (2024 CSBG Contract Agreement Article 2.1.1). A review of the contract and deliverable submission tracking for contract 24F-3010 indicated the contract deliverables were not submitted in a timely manner.

To address this finding, Fresno EOC was required to submit its 2025 CSBG Annual Contract Agreement and all associated contract deliverables within the timeframe prescribed by the annual contract agreement (2025 CSBG Contract Agreement Article 2.1.1). Based on Fresno EOC’s timely execution of CSBG contract 25F-6010 and submission of the associated programmatic deliverables, the requirements of this corrective action have been met. As a result, this finding has been closed. This letter will be placed in the agency’s file to document the resolution of this observation and CSD will continue to track agency contract execution and deliverable submissions for timeliness.

Thank you for your continued dedication and commitment to serve low-income individuals and families in your local area. If you have any questions, please contact me at (916) 594-2293 or James.Scott@csd.ca.gov.

Sincerely,

James Scott

James Scott

C: Wilmer Brown Jr., Program Chief
Community Services Branch

PROGRAM PLANNING AND EVALUATION COMMITTEE MEETING

Date: March 12, 2025	Program: N/A
Agenda Item #: 11	Director: Andy Arredondo
Subject: 2026-2027 Community Action Plan Process	Officer: Brian Angus

Recommended Action

The information presented below is intended to keep the Committee apprised of the 2026-2027 Community Action Plan (CAP) process.

Background

The State of California Department of Community Services and Development (CSD) designates eligible entities as Community Action Agencies as part of their state plan to the U.S. Department of Health and Human Services (HHS). To be considered an eligible entity, Fresno EOC is required to meet the California code, *Government Code - GOV § 12747 (a)*, “Community action plans shall be developed by eligible entities...”. Meeting this eligibility requirement also complies with Organizational Standards 1.1, 1.2, 2.1, 2.2, 3.1, 3.2, 3.3, 3.4, 3.5, 4.1, 4.2, 4.3, and 6.4. To meet the CAP requirements and deadline, staff have implemented the following timeline:

- Feb 28, 2025 – Publicly posted draft CAP (must be 30 days prior to the CAP public hearing)
- March 20, 2025 – Posting of public hearing information (location, time, etc.) (must be at least ten days prior to the public hearing)
- April 1, 2025 – Conduct CAP public hearing and incorporate community testimony
- April 16, 2025 – Present final draft CAP to Program Planning & Evaluation Committee
- April 21, 2025 – Board approval of CAP

Fiscal Impact

Completing the CAP is a requirement for the agency to be designated as a community action agency and receive CSBG funding. If contractual requirements are not adhered to, the agency may jeopardize approximately two million in funds annually.

Conclusion

Staff will incorporate the board’s input if provided and will follow the timeline above to execute the CAP. The CAP is due to CSD by May 31, 2025.

PROGRAM PLANNING AND EVALUATION COMMITTEE MEETING

Date: March 12, 2025	Program: Program Planning & Development
Consent Agenda Item #: 12	Director: Ana Medina
Subject: Grant Tracker	Officer: Brian Angus

Recommended Action

The information presented in the Grant Tracker is intended to keep the Committee apprised of program grant activity.

Background

The information below are updates from the Grant Tracker presented to the full Board on January 27, 2025.

Submitted					
Program	Name	Funder	Amount Requested	Summary	Date Submitted
Health Services - Community Health Center	California Responsibility Education Program (CA PREP) and I&E	California Department of Public Health, Maternal, Child and Adolescent Health Division (CDPH/MCAH)	\$1,875,000	CA PREP is intended to educate at-risk youth, ages 10 - 19 years and up to 21 years, for expecting or pregnant female youth in Fresno County on pregnancy prevention and sexually transmitted infections through replicating evidence-based program models which have been proven to change sexual risk-taking behavior, including delaying sexual activity, and increasing contraceptive use.	3/4/2025

Training and Employment	Basic Needs and Income Creation - RFP	Bank of America Charitable Foundation	\$40,000	Will provide funding for Internship Program for students ages 17 to 26 with a high school diploma or equivalent.	3/3/2025
Health Services - Community Health Center	Enhanced Care Management (ECM) Provider Certification Applications	CalAIM - Anthem/CalViva	TBD	Enhanced Care Management (ECM) is a statewide Medi-Cal benefit that provides person-centered, community-based management to the highest need members.	2/28/2025
Energy Services	Power Saver Rewards Grant Program	CA Public Utilities Commission	\$75,000	The Power Saver Rewards Grant Program provides grants to CBO's to educate Californian's about the Power Saver Rewards program and motivate them to take action by reducing their energy use during a Flex Alert. The program enables utility customers to get a bill credit for reducing their energy use while a Flex Alert is in effect.	2/21/2025
Agency Wide	FUSD RFQ No. 25-02 Services for Community Schools	Fresno Unified School District (FUSD)	N/A	The RFQ is to pre-qualify a pool of vendors under Fresno Unified for direct/indirect Student and Family Services and Professional Learning under four pillars: Integrated Student Supports,	2/18/2025

				Expanded and Enriched Learning Opportunities, Family and Community Engagement, and Collaborative Leadership and Practices.	
Sanctuary & Support Services - CVAHT	Human Trafficking Victim Assistance Program	Cal OES	\$566,666	The purpose of the program is to provide comprehensive safety and supportive services to all survivors of human trafficking by enhancing access to essential direct services.	1/27/2025
Sanctuary & Support Services - CVAHT	Flexible Assistance for Survivors (FA) Pilot Grant Program	Cal OES	\$250,000	Improve safety, healing, and financial stability for survivors of crime and their family members through direct cash/financial assistance.	1/24/2025
Health Services - Community Health Clinic	Positive Prevention PLUS Program	Fresno Unified School District (FUSD)	\$1,209,509	This funding allows Health Services to provide Comprehensive Sexual Health Education, in accordance with the mandatory requirement set forth by the California Healthy Youth Act (CHYA).	1/24/2025

Not Awarded					
Program	Name	Funder	Amount Requested	Summary	Not Awarded Reason
Health Services - Community Health Center	Ending California's Tobacco Epidemic in Every Community RFA 24-10095	California Department of Public Health	\$900,000	Tobacco prevention for a period of 36 months to accelerate momentum toward ending California's tobacco epidemic through policy, system, and environmental change strategies by increasing community engagement within populations that have been disproportionately targeted by the tobacco industry.	Insufficient Funding

2025 AWARDED								
Due Date	Program	Name	Funder	Amount Requested	Summary	Board Report Date	Date of Notice	Amount Awarded
9/12/2024	Energy Services	Equitable Building Decarbonization Direct Install Program- Central Region	Center for Sustainable Energy (CSE)	\$565,676	The Equitable Building Decarbonization Program seeks to mitigate greenhouse gas emissions by implementing energy-efficient and electrification measures in residential buildings across underserved and disadvantaged communities in Central California. Fresno EOC is a sub-contractor for the project awarded to Center for Sustainable Energy.	3/12/2025	2/15/2025	\$565,676
6/28/2024	Foster Grandparent - Senior Tech Program	CA Advanced Services Fund (CASF) Adoption Account - Digital Literacy	CA Public Utilities Commission	\$1,168,652	Funds will allow the Senior Tech Program to continue for two more years, serving approximately 2,500 seniors.	10/7/2024	1/16/2025	\$1,168,652
12/24/2024	Food Services - Food Distribution Program	Bob CareBob's Discount Furniture	Smart & Final Charitable Foundation	\$2,500	Funds will support the Food Distribution Program.	N/A	1/7/2025	\$3,500
Total Amount Requested				\$1,765,828		Total Amount Awarded		\$1,766,828

2025 NOT AWARDED							
Due Date	Program	Name	Funder	Amount Requested	Summary	Board Report Date	Date of Notice
8/20/2024	Sanctuary and Support Services - Homeless Services	Eviction Protection Grant Program FR-6800-N-79	U.S. Department of Housing and Urban Development	\$224,500	Fresno EOC is a community partner with CCLS to provide no cost legal assistance to low-income tenants at risk of or subject to eviction.	N/A	1/9/2025
11/8/2024	Health Services - Community Health Center	Ending California's Tobacco Epidemic In Every Community RFA 24-10095	California Department of Public Health	\$900,000	Tobacco prevention for a period of 36 months to accelerate momentum toward ending California's tobacco epidemic through policy, system, and environmental change strategies by increasing community engagement within populations that have been disproportionately targeted by the tobacco industry.	11/4/2025	2/4/2025
Total Amount Requested				\$1,124,500.12			

IN PROGRESS GRANTS							
Due Date	Program	Name	Funder	Amount Requested	Summary	Board Report Date	Date of Notice
3/15/2025	Food Services	Charitable Grant Application for the Wipfli Foundation - 2025	Wipfli Foundation	\$25,000	Funding supports social services and education initiatives in locations where Wipfli operates.	N/A	TBD

3/31/2025	Food Services	Kaiser Permanente Food & Nutrition Security Grant	Kaiser Permanente	\$25,000	Funding to support strengthening current Food Distribution services.	N/A	TBD
3/31/2025	Sanctuary & Support Services - Homeless Services	Fansler Foundation	Fansler Foundation	\$50,000	Deliverables directly benefit developmentally challenged or socioeconomically disadvantaged children that are infant through eighteen years of age in the Fresno, Kings, Tulare, Merced, Madera, or Mariposa Counties.	N/A	TBD
5/2/2025	Health Services - Community Health Center	PATH CITED Round 4	CA Department of Health Care Services (DHCS)	\$1,852,741	The PATH CITED initiative provides funding to build the capacity and infrastructure of on the ground partners, including community based organizations, hospitals, county agencies, Tribes, and others, to successfully participate in Medi-Cal system. The initiative enables the transition, expansion, and development of Enhanced Care Management (ECM) and Community Supports capacity and infrastructure.	TBD	TBD
8/18/2025	Advance Peace	CalVIP - California Violence Intervention & Prevention Grant - Cohort 5	California Board of State and Community Corrections	\$1,000,000	CalVIP grants are used to support, expand and replicate evidence-based violence reduction initiatives.	3/12/2025	TBD
Total Amount Requested				\$2,952,741			

SUBMITTED GRANTS							
Due Date	Program	Name	Funder	Amount Requested	Summary	Board Report Date	Date of Notice
3/4/2025	Health Services - Community Health Center	California Responsibility Education Program (CA PREP) and I&E	California Department of Public Health, Maternal, Child and Adolescent Health Division (CDPH/MCAH)	\$1,875,000	CA PREP is intended to educate at-risk youth, ages 10 - 19 years and up to 21 years, for expecting or pregnant female youth in Fresno County on pregnancy prevention and sexually transmitted infections through replicating evidence-based program models which have been proven to change sexual risk-taking behavior, including delaying sexual activity, and increasing contraceptive use.	3/12/2025	TBD
3/3/2025	Training and Employment	Basic Needs and Income Creation - RFP	Bank of America Charitable Foundation	\$40,000	Will provide funding for Internship Program for students ages 17 to 26 with a high school diploma or equivalent.	N/A	TBD
2/28/2025	Health Services - Community Health Center	Enhanced Care Management (ECM) Provider Certification Applications	CalAIM - Anthem/CalViva	TBD	Enhanced Care Management (ECM) is a statewide Medi-Cal benefit that provides person-centered, community-based management to the highest need members.	3/12/2025	TBD

2/21/2025	Energy Services	Power Saver Rewards Grant Program	CA Public Utilities Commission	\$75,000	The Power Saver Rewards Grant Program provides grants to CBO's to educate Californian's about the Power Saver Rewards program and motivate them to take action by reducing their energy use during a Flex Alert. The program enables utility customers to get a bill credit for reducing their energy use while a Flex Alert is in effect.	N/A	4/1/2025
2/18/2025	Agency Wide	FUSD RFQ No. 25-02 Services for Community Schools	Fresno Unified School District (FUSD)	N/A	The RFQ is to pre-qualify a pool of vendors under Fresno Unified for direct/indirect Student and Family Services and Professional Learning under four pillars: Integrated Student Supports, Expanded and Enriched Learning Opportunities, Family and Community Engagement, and Collaborative Leadership and Practices.	N/A	TBD
1/27/2025	Sanctuary & Support Services - CVAHT	Human Trafficking Victim Assistance Program	Cal OES	\$566,666	The purpose of the program is to provide comprehensive safety and supportive services to all survivors of human trafficking by enhancing access to essential direct services.	1/27/2025	TBD
1/24/2025	Sanctuary & Support Services - CVAHT	Flexible Assistance for Survivors (FA) Pilot Grant Program	Cal OES	\$250,000	Improve safety, healing, and financial stability for victim/survivors of crime and their family members through direct cash/financial assistance.	1/27/2025	TBD
1/24/2025	Health Services - Community Health Clinic	FUSD Comprehensive Sexual Health Education Program	Fresno Unified School District (FUSD)	\$1,152,946	Health Services provides Comprehensive Sexual Health Education, in accordance with the mandatory requirement set forth by the California Healthy Youth Act (CHYA). Health Services staff is responsible for implementing five out of the fourteen lessons from the Positive Prevention PLUS (PPP) curriculum to seventh and ninth-grade students across 18 middle schools in the fall semester and 15 high schools/specialty schools in the spring semester.	3/12/2025	TBD
1/1/2025	Agency Wide - Information Technology (IT)	CASF Broadband Adoption Account Grant-Digital Literacy	CA Public Utilities Commission	\$150,000	This grant will provide funding to provide Digital Literacy classes in rural communities, which include Mendota, Huron, Orange Cove, Sanger, San Joaquin and Parlier.	1/27/2025	TBD
12/23/2024	Health Services-Community Health Clinic	Community Supports Provider Certification Tool Application	CalAIM + Healthnet + Anthem	TBD	Application to become a Healthnet Community Supports provider offering Medically Tailored Meals (MTM), Housing Tenancy and Sustaining Services, and Housing Transition Navigation Community Supports.	2/18/2025	TBD
11/4/2024	Health Services - Tobacco Education Program	Community Outreach, Engagement, Education and/or Climate Resilience Service	City of Fresno	\$400,000	The city is interested in partnering with a diverse range of organizations on this project. The services to be performed by the subgrantee(s) include community outreach, engagement, education, and climate resilience activities designed to involve community members living and/or working in the project area.	TBD	TBD

10/2/2024	Health Services	HRSA-25-085 New Access Points Department of Health and Human Services Health Resources and Services Administration	US Department of Health and Human Services, Health Resources and Services Administration (HRSA)	\$650,000	To support new health center service delivery sites to expand affordable, accessible, and high-quality primary health care for underserved communities.	8/5/2024	11/20/2024
9/10/2024	Transit Systems	EnergIIZE EV Jump Start Year 3	EnergIIZE Commercial Vehicles (California Energy Commission)	\$750,000	Funding for commercial fleets, site owners, or others who seek to deploy charging infrastructure for Medium-Duty and Heavy-Duty (MDHD) electric vehicles (EVs).	8/5/2024	TBD
7/26/2024	Sanctuary and Support Services - Homeless Services	City of Fresno Homeless Youth Services	City of Fresno	\$2,134,500	Funding will support Bridge Housing to young adults.	8/5/2024	TBD
6/3/2024	EOC Other	ICARP Adaptation Planning Grant Program	County of Fresno	\$50,000	Fresno EOC will be a County of Fresno sub-awardee providing outreach and facilitating community input on climate resiliency needs and strategies.	N/A	TBD
2/27/2024	Training and Employment - Valley Apprenticeship Connections (VAC)	Career Skills Training	Department of Energy	\$536,626	Funding for job training to gain industry-recognized certifications in energy efficiency sector.	1/22/2024	5/20/2024
Total Amount Requested				\$8,630,738			

LETTERS OF INTENT SUBMITTED							
Due Date	Program	Name	Funder	Amount Requested	Summary	Board Report Date	Date of Notice
1/9/2025	Sanctuary & Support Services	California Endowment Letter of Intent	California Endowment	TBD	Funding will support case management, mental health services, and educational outreach for the LGBTQ+ Resource Center.	N/A	TBD
11/20/2024	Advance Peace	CDC (RO1) Research Grants to Rigorously Evaluate Innovative and Promising Strategies to Prevent Firearm Related Violence and Injuries	CDC	\$50,000	In partnership with MPHI and UC Berkley, funding will be used to demonstrate the effectiveness of the Advance Peace strategy, using a casual research design examining the relationship between stipend reinforcements and long term behavior changes.	N/A	TBD
7/15/2024	EOC Other	BID OPPORTUNITY - Community Outreach and Education Services Master Service Agreement (MSA)	State of California, Department of General Services Procurement Division (DGS-PD)	\$0	CBO specific Master Service Agreements (MSAs) for Community Outreach and Education Services.	N/A	TBD
Total Amount Requested				\$50,000			